

Making a Death benefit election



Who will get your super after your death?

If you die before you retire your Death benefit will be paid to your surviving partner or registered carer, unless you have registered a valid election with RBF to have all or part of your benefit paid to your estate. You can use this form to make a Death Benefit election to your estate.

Note: RBF's governing rules does not allow you to nominate individuals as your beneficiaries. Although RBF cannot pay your Death benefit to nominated beneficiaries, you can ensure that your benefit is paid to the persons you choose by preparing a Will and providing RBF with a valid election to have all or part of your benefit paid to your estate.

You can update your election at any time. This form replaces any previous election you have made with respect to the payment of benefits to my estate in the event of my death. As your personal circumstances change, it's important to remember to keep both your Will and your election up-to-date.

Before you make any election in relation to the payment of your Death benefit, you should read the 'Fact sheet: Who will receive my Death benefit' available by contacting the RBF Enquiry Line on **1800 622 631** or from the RBF website at www.rbf.com.au

If you need help

For assistance call the RBF Enquiry Line on **1800 622 631**.

Please print in **black** or **blue** pen, in UPPERCASE, one character per box.

1. Complete personal details

Title	Date of birth (dd/mm/yyyy)	
<input type="text"/>	<input type="text"/>	<input type="text"/>
Surname		
<input type="text"/>		
Given name(s)		
<input type="text"/>		
Postal address		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime telephone	Mobile	
<input type="text"/>	<input type="text"/>	
After hours telephone		
<input type="text"/>		
Email		
<input type="text"/>		

2. Advise your membership details

Please provide details of the membership numbers you want this change applied to. If you are unsure of all your membership numbers, please call the RBF Enquiry Line on **1800 622 631**.

Contributory Scheme

Membership number

Contributory Scheme CPA/s

Membership number

Membership number

Membership number

Contributory Scheme Investment 12 Account

Membership number

State Fire Commission Superannuation Scheme

Membership number

Tasmanian Ambulance Service Superannuation Scheme

Membership number

Parliamentary Retiring Benefits Fund

Membership number

3. Make your election *(Please tick ✓one and nominate percentage if required)*

In the event of my death, I hereby elect:

To have 100% of my Death benefit paid to my estate

To have part of my Death benefit paid to my estate % (nominate percentage)

To have **zero** percent of my Death benefit paid to my estate*

Note: RBF's governing rules does not allow you to nominate individuals as your beneficiaries. Although RBF cannot pay your Death benefit to nominated beneficiaries, you can ensure that your benefit is paid to the persons you choose by preparing a Will and providing RBF with a valid election to have all or part of your benefit paid to your estate.

* By selecting this option your Death benefit will be paid to your surviving partner or registered carer. If you do not have a surviving partner or registered carer at the time of your death, your Death benefit will be paid to your estate regardless.

Your Privacy

The fund is administered by us along with our service provider, Australian Administration Services Pty Ltd (AAS). We collect, use and disclose personal information about you in order to manage your superannuation benefits and give you information about your super. We may also use it to supply you with information about the other products and services offered by us and our related companies. If you do not wish to receive marketing material, please contact the RBF Enquiry Line on **1800 622 631**.

Our Privacy Policies are available to view at www.rbf.com.au or you can obtain a copy by contacting the RBF Enquiry Line on **1800 622 631**. If you do not provide the personal information requested, we may not be able to manage your superannuation.

We may sometimes collect information about you from third parties such as your employer, a previous super fund, your financial adviser, our related entities and publicly available sources.

We may disclose your information to various organisations in order to manage your super, including your employer, our professional advisors, insurers, our related companies which provide services or products relevant to the provision of your super, any relevant government authority that requires your personal information to be disclosed, and our other service providers used to assist with managing your super.

Our Privacy Policies set out in more detail how we deal with your personal information and who you can talk to if you wish to access and seek correction of the information we hold about you. It also provides detail about how you may lodge a complaint about the way we have dealt with your information and how that complaint will be handled.

If you have any other queries in relation to privacy issues, you may contact the RBF Enquiry Line on **1800 622 631** or write to our Privacy Officer, Reply Paid 89418, PARRAMATTA NSW 2124.

4. Sign the form

By signing this form I understand that:

- ▶ if I elect to have any of my benefit paid to my estate I will forego any possible RBF Life Pension entitlement that would be payable to my partner (if eligible)
- ▶ the information contained in this form will be relied upon and used by the Superannuation Commission to process my election
- ▶ understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

 / /

Please return your completed form to RBF, Reply Paid 89418, PARRAMATTA NSW 2124.